



April 18, 2025

BSE Limited

Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort, Mumbai - 400001

BSE Scrip Code: 509874

ISIN: INE849C01026

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G- Block
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

NSE Symbol: SHALPAINTS

Dear Sir/Madam,

Sub: Intimation of Public Notice regarding Completion of dispatch of Postal Ballot Notice

Pursuant to Regulation 30 and 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), please find enclosed copies of notice given to the members of the Company in accordance with the applicable provisions of the Companies Act, 2013, read with the Rules issued thereunder, and the Listing Regulations, inter alia, informing them about the resolutions proposed to be passed by Postal Ballot notice through e-voting process only and details thereof.

The notice was published in the following newspaper on Thursday, April 17, 2025:

- Financial Express - All Editions; and
- Jansatta - Hindi Edition

Kindly acknowledge the receipt and take the same on records.

Thanking You,

Yours faithfully,

For Shalimar Paints Limited

Snehal Saboo

Company Secretary & Compliance Officer

Membership No. A49811

Encl.: As above

Powered by

INFRA.MARKET

SHALIMAR

PAINTS

SINCE 1902

SHALIMAR PAINTS LIMITED

CIN: L24222HR1902PLC065611

Registered Office: Stainless Centre, 4th Floor, Plot No. 50, Sector 32, Gurugram, Haryana 122001

Corporate Office: Olethia Business Spaces, Plot No. A184 and A185, Road No. 16Z, Opposite Ashar IT Park, Wagle Industrial Estate, Thane, Maharashtra 400604, Toll Free: 1800 103 6509

Email: askus@shalimarpaints.com; Website: www.shalimarpaints.com

POSTAL BALLOT NOTICE AND REMOTE E-VOTING INFORMATION

Members are hereby informed that pursuant to the provisions of Section 108, 110 and all other applicable provisions of the Companies Act, 2013 ("the Act"), read with the Companies (Management and Administration) Rules, 2014 ("Rules"), General Circular No. 09/2024 dated September 19, 2024 and other relevant circulars issued by the Ministry of Corporate Affairs ("MCA") from time to time ("MCA Circulars"), the Secretarial Standard - 2 on General Meetings issued by the Institute of Company Secretaries of India ("SS-2"), SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations (including any statutory modification(s) and/or re-enactment(s) thereof for the time being in force), the Company has completed the dispatch of the Postal Ballot Notice on Wednesday, April 16, 2025 through electronic mode only, to those members whose e-mail addresses are registered with the Company (Depositories and whose names are recorded in the Register of Members of the Company or Register of Beneficial Owners maintained by the Depositories as on Friday, April 11, 2025, seeking approval of the Shareholders of the Company by Postal Ballot through electronic means for the following matter:

Type of Resolution	Resolution
Ordinary	Appointment of Mr. Kuldeep Raina as Director of the Company
Special	Appointment of Mr. Kuldeep Raina as Managing Director and Chief Executive Officer (MD & CEO) of the Company

The Company has engaged the services of Central Depository Services (India) Limited ("CDSL") for providing remote e-voting facility to its members. The detailed procedure for remote e-voting is listed as a part of the Postal Ballot Notice.

Remote e-voting schedule:

Cut-off date for eligibility of remote e-voting	Friday, April 11, 2025
Commencement of remote e-voting period	09:00 a.m. IST Thursday, April 17, 2025
Conclusion of remote e-voting period	05:00 p.m. IST Friday, May 16, 2025

Please note that communication of assent or dissent of the members would only take place through the remote e-voting system. The voting rights of the members shall be in proportion to the shares held by them in paid-up equity share capital of the Company as on cut-off date.

A person who is not a member as on the cut-off date should treat this notice for information purpose only. Once the vote on a resolution is cast, members shall not be allowed to change it subsequently.

The remote e-voting shall not be allowed beyond 05:00 p.m. (IST) on Friday, May 16, 2025 and the remote e-voting module shall be disabled by the CDSL thereafter.

The Board of Directors of the Company have appointed Mr. Ankush Agarwal (COP No 14486), Partner of M/s. MAK & CO., Company Secretaries (FRN P2018UP067700), as the Scrutinizer for conducting e-voting process for Postal Ballot in a fair and transparent manner.

The Postal Ballot Notice is also available on the website of the Company i.e. www.shalimarpaints.com, on the website of CDSL i.e. www.evotingindia.com and website of the Stock Exchanges where the equity shares of the Company are listed, BSE Limited ("BSE") i.e. www.bseindia.com and National Stock Exchange of India Limited ("NSE") www.nseindia.com.

Shareholders holding shares held in electronic form and who have not updated their email or KYC details are requested to register/update the details in their demat account, as per the process advised by their respective Depository Participant. Shareholders holding shares held in physical form who have not updated their email or KYC details are requested to register/update the said details in the prescribed Form ISR-1 with Registrar and Transfer Agent of the Company, Beetal Financial & Computer Services Private Limited.

For details relating to remote e-voting, please refer to the Postal Ballot Notice. In case of any queries relating to voting by electronic means, shareholders may refer the Frequently Asked Questions (FAQs) and e-voting manual available at www.evotingindia.com under help section or write an e-mail to helpdesk.evoting@cdsindia.com.

The Scrutinizer will submit his report to the Whole-time Director or any person authorized by him in writing, after the completion of the scrutiny of the e-voting, and the results will be announced within 2 (two) working days from the conclusion of e-voting. The results so declared along with the Scrutinizer's Report shall be placed on the website of the Company i.e. www.shalimarpaints.com and CDSL i.e. www.evotingindia.com and shall also be forwarded to the Stock Exchanges on which shares of the Company are listed i.e. BSE Limited and National Stock Exchange of India Limited.

By order of the Board
For Shalimar Paints Limited

Sd/-
Snehal Saboo
Company Secretary & Compliance Officer
Membership No. A49611

Place: Thane
Date: April 16, 2025

PPFAS Asset Management Private Limited

(Investment Manager to PPFAS Mutual Fund)

Registered Office: - 81/82, 8th Floor, Sakhar Bhavan, Ramnath Goenka Marg, 230 Nariman Point, Mumbai - 400 021, Maharashtra, INDIA. Tel.: 91 22 6140 6555 Fax: 91 22 6140 6590.

E-mail: mf@ppfas.com. Website: www.amc.ppfas.com CIN No: - U65100MH2011PTC220623

NOTICE CUM ADDENDUM TO THE STATEMENT OF ADDITIONAL INFORMATION (SAI) OF PPFAS MUTUAL FUND (THE FUND)

Appointment of Key Managerial Personnel and Change in Designation of Key Employees of PPFAS Asset Management Private Limited

Investors are requested to note that the Board of Directors of PPFAS Asset Management Private Limited ('PPFAS AMC') and PPFAS Trustee Company Private Limited ('Trustee to PPFAS Mutual Fund') have approved the Change in designation for the following employees w.e.f. **April 01, 2025** in view of the 'Title Restructuring' exercise undertaken by the organization and have further noted the appointment of Mr. Jitendra Motwani as a Chief Operating Officer of PPFAS AMC w.e.f. **April 04, 2025**.

Therefore, requisite section "**Information on Key employees of the Asset Management Company**" in the SAI will be updated with the following details:

Sr. No.	Name	Current Designation	Revised Designation
1	Mr. Ranbir Nayal	CISO & Head IT	CISO
2	Mr. Jignesh Desai	COO - RTA Operations	Head - Operations (RTA) & Principal Officer
3	Mr. Aalok Mehta	Chief Sales Officer - Direct	Head - Investor Relations & Direct Channel
4	Mr. Mahesh Sarode	Chief Sales Officer - Regular	Head - Distribution Channel (East & West)
5	Mr. Raj Mehta	Fund Manager - Debt	Executive Vice President & Fund Manager - Debt
6	Mr. Rukun Tarachandani	Fund Manager - Equity	Executive Vice President & Fund Manager - Equity
7	Ms. Mansi Kariya	Credit Research Analyst & Co-Fund Manager - Debt	Associate Vice President & Fund Manager- Debt
8	Mr. Radheshyam Sahani	Dealer - Equity	Associate Vice President - Equity Dealer
9	Mr. Yatin Sureshbhai Makwana	Dealer - Equity	Associate Vice President - Equity Dealer
10	Mr. Lachhu Chawla	Dealer - Equity	Associate Vice President - Equity Dealer
11	Ms. Aishwarya Shashi Dhar	Dealer - Debt	Senior Manager - Debt Dealer
12	Ms. Sanjana Jadhav	Manager - Human Resources	Head - Human Resources

Name of the Key Personnel and Designation	Age	Qualification	Brief Experience
Mr. Jitendra Motwani (Chief Operating Officer)	43	Chartered Accountant	Jitendra is a qualified Chartered Accountant and holds a Bachelor's degree in Commerce from Mumbai University. He brings with him a rich experience of over 18 years in Capital Markets having spent significant time in leadership roles in Asset & Wealth Management Operations, Investor Relations, Risk Management, Audit Function, Process engineering, Automation and Governance across Mutual Funds, Portfolio Management Services, Offshore Funds, Alternative Investment Funds & Structured Solutions. In his previous role with Nuvama Asset Management as Head of Operations & Investor Services, he was instrumental in setting up & streamlining business-wide systems & processes for new age Investment Management Business of group. In the past, he has also worked with organisations like Edelweiss, Deutsche Bank, Kotak Wealth, Invesco Asset Management India & Nippon Life India Asset Management. At industry level, Jitendra has served as founding member of APMI (Association of Portfolio Managers of India) Operations & Compliance Committee (2023-25) and was recognised for his significant contributions to OPCO committee.

This notice cum addendum forms an integral part of the SAI. All other features, terms and conditions mentioned in the SAI remain unchanged.

For PPFAS Asset Management Private Limited (Investment Manager to PPFAS Mutual Fund)

Place: Mumbai
Date: April 16, 2025

Sd/-
Director

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.

PPFAS

MUTUAL FUND

There's only one right way®

This is only an advertisement for information purposes and not for publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. This is not an announcement for the offer document. All capitalised terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated July 04, 2024 filed with the Stock Exchange, namely BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI").

SHARAT INDUSTRIES LIMITED

Corporate Identity Number: L05005AP1990PLC011276

Registered Office: Venkannapalem Village, T. P. Gudur Mandal, Nellore, Andhra Pradesh- 524 002

Corporate Office: Flat No. 4, Third Floor, Pallavi Apartments, No. 57/11, Old No. 29/TF4, HDFC Bank Compound, First Main Road, R.A. Puram, Chennai- 600 028

Tel. No.: +91 8897628787; E-mail: cs@sharatindustries.com; Website: www.sharatindustries.com

Contact person: Mr. Ganesan Nilakanatan, Company Secretary and Compliance Officer

FIRST REMINDER CUM FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES ON WHICH CALL MONEY IS TO BE PAID

In terms of provisions of the Companies Act, 2013 ("Act") read with the relevant rules made thereunder, the First and Final Call Notice has been issued to such persons who were holders of the partly paid shares as on February 07, 2025, being the Record Date.

In this connection, the Rights Issue Committee of the Company ("Committee") duly authorized by the Board of Directors of the Company, by way of Circular Resolution passed on Tuesday, 15th April 2025, approved sending First Reminder cum Forfeiture Notice from time to time for payment of the First and Final Call amount of ₹23.25 (comprising ₹ 7.50 towards face value and ₹ 15.75 towards premium) ("Reminder-cum-Forfeiture Notice") to the holders of such partly paid-up equity shares on which the First and Final Call Money remains unpaid for payment of such unpaid First and Final Call.

Accordingly, sending of First-Reminder-Forfeiture Notice to all the members who have not paid the call money has been initiated on 16th April 2025.

The payment period is from Wednesday, 30th April 2025 to Friday, 09th May 2025 (both days inclusive). Eligible Shareholders shall send their First and Final Call Money by way of Demand draft payable at Chennai along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue.

Please note that, failure to pay the First and Final call Money within the period as mentioned above shall render the partly paid-up equity shares of the Company, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Article of Association of the Company and the Letter of Offer. The Company shall be entitled to deduct from any dividend payable to such members, if any, all sums of money outstanding on account of calls and interest due thereon in relation to the partly paid-up equity shares of the Company.

All correspondence in this regard may be addressed to Registrar to the Issue at below mentioned address:

CAMEO

Cameo Corporate Services Limited

Unit: Sharat Industries Ltd – Partly paid up to Fully paid up conversion

Subramanian Building, 1, Club House Road, Chennai-600002

Tel No.: +91 44 4002 0700

E-Mail Id: rights@cameoindia.com

Investor Grievance E-Mail Id: investor@cameoindia.com

Website: www.cameoindia.com

Contact Person: Ms. K. Sreepriya

SEBI Registration No.: INR000003753

For SHARAT INDUSTRIES LIMITED

Sd/-

N. GANESAN

COMPANY SECRETARY & COMPLIANCE OFFICER

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND "NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")

VIDYA

VIDYA WIRES LIMITED

Our Company was originally incorporated as "Vidya Wires Private Limited" as a private limited company under the provisions of the Companies Act, 1956, pursuant to a certificate of incorporation dated December 11, 1981, issued by the Registrar of Companies, Gujarat at Ahmedabad. Thereafter, our Company was converted into a public limited company pursuant to a resolution passed at the meeting of the Board of Directors held on June 19, 2024 and a special resolution passed in the extraordinary general meeting of our Shareholders held on July 15, 2024 and consequently, the name of our Company was changed from "Vidya Wires Private Limited" to "Vidya Wires Limited", and a fresh certificate of incorporation dated September 16, 2024 was issued by the Registrar of Companies, Central Processing Centre to our Company. For further details, please see section titled "History and Certain Corporate Matters" on page 216 of the Draft Red Herring Prospectus dated January 11, 2025 ("DRHP").

Corporate Identity Number: U31300GJ1981PLC004879

Registered Office: Plot No. 8/1-2, GIDC, Opposite SLS Industries, Vithal Udyognagar, Anand- 388 121, Gujarat, India; Telephone: +91 74340 38300/301; Contact Person: Alpesh Makwana, Company Secretary and Compliance Officer; Email: cs@vidyawire.com; Website: www.vidyawire.com

NOTICE TO INVESTORS: ADDENDUM CUM CORRIGENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JANUARY 11, 2025 (THE "ADDENDUM CUM CORRIGENDUM")

OUR PROMOTERS: SHYAMSUNDAR RATHI, SHAILESH RATHI AND SHILPA RATHI

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH ("EQUITY SHARES") OF VIDYA WIRES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹[●] MILLION ("OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹3,200 MILLION BY OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 10,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY THE PROMOTER SELLING SHAREHOLDERS ("OFFER FOR SALE") COMPRISING UP TO 5,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SHYAMSUNDAR RATHI AND UP TO 5,000,000 EQUITY SHARES OF FACE VALUE OF ₹1 EACH AGGREGATING UP TO ₹[●] MILLION BY SHAILESH RATHI (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER SHALL CONSTITUTE [●] % OF THE POST-OFFER PAID-UP SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹1 EACH. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMs AND WILL BE ADVERTISED IN [●] EDITIONS OF THE [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, AND [●] EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER WITH WIDE CIRCULATION, [●] EDITIONS OF [●], GUJARATI LANGUAGE DAILY WITH WIDE CIRCULATION (GUJARATI BEING THE REGIONAL LANGUAGE WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

This Addendum is in reference to the Draft Red Herring Prospectus dated January 11, 2025, ("DRHP") filed with SEBI and the Stock Exchanges in relation to the Offer. In this regard, potential Bidders should note that we propose to make certain modification, specified below, to the disclosures made in the DRHP.

Potential Bidders may note the following:

a. In the section titled "Our Business-Properties" beginning on page 206 of the DRHP, the following information with respect to the details of the properties held by our Subsidiary shall be added:

Properties

Set forth below are details of the properties that our Company and our Subsidiary use as of the date of the Draft Red Herring Prospectus:

Location	Lessor	Lessee/Owner	Purpose	Term of the Lease
Survey number 441, 442P (34), 442P (75), 443, 444, 445, 446, 446P, 447, 448, 448P, 449, 450, 451, 452 and 453 situated at Narsanda, Taluka Nadiad- 387345, Gujarat, India	N.A.	Subsidiary	For Proposed Project	N.A.

b. In the section titled "Object of the Offer", in the table appearing under the heading "b. Repayment/prepayment, in full or part, of all or certain outstanding borrowings availed by our Company" on page 107, the outstanding amount of HDFC Bank Ltd. as on December 31, 2024, should be read as 300.39 instead of 305.45 (both amounts in ₹ million).

c. Income Tax Department ("IT Department") had issued summons under Section 131A and conducted a search and seizure under Section 132 of the Income Tax Act, 1961 ("Search"), at the Registered Office of the Company and at the residence of our Promoters and the bank lockers in the name of Promoters from February 27, 2025 to March 02, 2025 and on March 19, 2025. Accordingly, the DRHP, including the sections titled "Outstanding Litigation and Material Developments" and "Risk Factors" beginning on page 330 and 30 of the DRHP, shall stand suitably updated.

d. Income Tax Department issued notices dated March 27, 2025 and March 31, 2025 under Section 148 of the Income Tax Act, 1961 (the "Notices") to Shailesh Rathi ("Promoter") directing him to file revised income tax returns for the Assessment Years 2023-2024 and 2022-2023. Accordingly, the DRHP, including the sections titled "Outstanding Litigation and Material Developments" and "Risk Factors" beginning on page 330 and 30 of the DRHP, shall stand suitably updated.

The above changes are to be read in conjunction with the DRHP and accordingly their references in the DRHP stand amended to the extent stated in this Addendum cum Corrigendum. The information in this Addendum cum Corrigendum supplements the DRHP and updates the information in the DRHP, as applicable. However, this Addendum cum Corrigendum does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, and accordingly does not include all the changes and/or updates that will be included in the Red Herring Prospectus and the Prospectus. Please note that the information included in the DRHP, including to the extent stated in this Addendum cum Corrigendum, will be suitably updated, as may be applicable in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges. Investors should not rely on the DRHP or this Addendum cum Corrigendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

Unless otherwise specified, all capitalized terms used herein shall have the same meaning ascribed to such terms in the Draft Red Herring Prospectus. For further details, please refer to the Draft Red Herring Prospectus.

This Addendum cum Corrigendum, which has been filed with SEBI and the Stock Exchanges, shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of the Company i.e. www.vidyawire.com and the websites of BRLMs, i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com and IDBI Capital Markets & Securities Limited at www.idbicapital.com.

BOOK RUNNING LEAD MANAGERS

IDBI capital

MUFG

PANTOMATH

Pantomath Capital Advisors Private Limited
Pantomath Nucleus House, Saki Vihar Road
Andheri East, Mumbai - 400072, Maharashtra, India
Telephone: +91 1800 889 8711
E-mail: vidyawires.ip@pantomathgroup.com
Investor Grievance E-mail: investors@pantomathgroup.com
Website: www.pantomathgroup.com
Contact Person: Amit Maheshwari
SEBI Registration Number: INM000012110

IDBI Capital Markets & Securities Limited

6th Floor, IDBI Tower WTC Complex
Cuffe Parade, Mumbai - 400005 Maharashtra, India
Telephone: +91 22 4069 1953
E-mail: vidyawires.ip@idbicapital.com
Investor Grievance E-mail: redressal@idbicapital.com
Website: www.idbicapital.com
Contact Person: Lokendra Panihar
SEBI Registration Number: INM000010866

MUFG Intime India Private Limited

(Formerly known as Link Intime India Private Limited)
C-101, 1st Floor, 247 Park L.B.S. Marg, Vikhroli West
Mumbai - 400 083 Maharashtra, India
Telephone: +91 810 811 4949
E-mail: vidyawires.ip@linkintime.co.in
Investor Grievance E-mail: vidyawires.ip@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Shanti Gopalkrishnan
SEBI Registration Number: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For VIDYA WIRES LIMITED
On behalf of the Board of Directors

Sd/-
Alpesh Makwana
Company Secretary and Compliance Officer

Place: Anand, Gujarat
Date: April 16, 2025

VIDYA WIRES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on January 11, 2025. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.vidyawire.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Pantomath Capital Advisors Private Limited and IDBI Capital Markets & Securities Limited at www.pantomathgroup.com and www.idbicapital.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" beginning on page 30 of the DRHP filed with SEBI and the Stock Exchanges. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, for making investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the United States Securities Act of 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

Adfactors 10/25

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New Delhi

