

SHAREHOLDING PATTERN AS ON 30TH JUNE 2011

(l) (a) **Statement showing Shareholding Pattern**

Name of the Company: **SHALIMAR PAINTS LIMITED**

SCRIP CODE: CSE-10029193, BSE-509874 & NSE-SHALPAINTS

Quarter Ended: 30.06.2011

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|--|--------------------------------------|--|---|
| Held by promoter/promoter group | N.A. | N.A. | N.A. |
| Held by public | N.A. | N.A. | N.A. |
| Total | N.A. | N.A. | N.A. |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | N.A. | N.A. | N.A. |
| Held by public | N.A. | N.A. | N.A. |
| Total | N.A. | N.A. | N.A. |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | N.A. | N.A. | N.A. |
| Held by public | N.A. | N.A. | N.A. |
| Total | N.A. | N.A. | N.A. |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | | | 3785620 |

| Category code | Category of shareholders | Number of shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise encumbered | |
|---------------|---|------------------------|------------------------|--|--|----------------------------|--|-----------------|
| | | | | | As a percentage of (A+B) | As a percentage of (A+B+C) | No. of Shares | As a Percentage |
| (A) | Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 10 | 45000 | 2100 | 1.19 | 1.19 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | - | - | - | - |
| (c) | Bodies Corporate | 10 | 1133214 | 613771 | 29.93 | 29.93 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | - | - | - | - |
| (e) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total(A)(1) | 20 | 1178214 | 615871 | 31.12 | 31.12 | - | - |
| (2) | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/ Foreign Individuals) | - | - | - | - | - | - | - |
| (b) | Bodies Corporate | 1 | 1180314 | - | 31.18 | 31.18 | - | - |
| (c) | Institutions | - | - | - | - | - | - | - |
| (d) | Any Other (specify) | - | - | - | - | - | - | - |
| | Sub-Total(A)(2) | 1 | 1180314 | - | 31.18 | 31.18 | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 21 | 2358528 | 615871 | 62.30 | 62.30 | - | - |
| (B) | Public shareholding | | | | | | NA | NA |
| (1) | Institutions | | | | | | NA | NA |
| (a) | Mutual Funds/UTI | - | - | - | - | - | | |
| (b) | Financial Institutions / Banks | 1 | 50 | - | 0.00 | 0.00 | | |
| (c) | Central Government/ State Government(s) | - | - | - | - | - | | |
| (d) | Venture Capital Funds | - | - | - | - | - | | |
| (e) | Insurance Companies | 2 | 125080 | 125080 | 3.30 | 3.30 | | |
| (f) | Foreign Institutional Investors | - | - | - | - | - | | |
| (g) | Foreign Venture Capital Investors | - | - | - | - | - | | |
| (h) | Any Other | - | - | - | - | - | | |
| | Sub-Total(B)(1) | 3 | 125130 | 125080 | 3.31 | 3.31 | | |
| (2) | Non-Institutions | | | | | | NA | NA |
| (a) | Bodies Corporate | 310 | 773382 | 769251 | 20.43 | 20.43 | | |
| (b) | Individuals- | | | | | | | |
| | i) Individual shareholders holding nominal share capital up to Rs.1 lakh. | 3870 | 426614 | 293266 | 11.27 | 11.27 | | |
| | ii) Individual shareholders holding nominal share capital in excess of Rs.1 lakh. | 3 | 77261 | 77261 | 2.04 | 2.04 | | |
| (c) | Any Other (specify) | - | - | - | - | - | | |
| | Non-resident Individual | 26 | 24805 | 24723 | 0.66 | 0.66 | | |
| | Sub-Total(B)(2) | 4209 | 1302062 | 1164501 | 34.39 | 34.39 | | |
| | Total Public shareholding (B)= (B)(1)+(B)(2) | 4212 | 1427192 | 1289581 | 37.70 | 37.70 | NA | NA |
| | TOTAL (A)+(B) | 4233 | 3785720 | 1905452 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | NA | - | NA | NA |
| | GRAND TOTAL (A)+(B)+(C) | 4233 | 3785720 | 1905452 | 100.00 | 100.00 | | |

NA - Not applicable

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------------|---|-------------------|-----------------------------------|--|-----------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a percentage of grand total (A)+(B)+(C) of sub-clause(I)(a) |
| 1 | HIND STRATEGIC INVESTMENTS | 1180314 | 31.18 | - | - | - |
| 2 | HEXA SECURITIES AND FINANCE CO. LTD. | 300000 | 7.92 | - | - | - |
| 3 | NALWA SONS INVESTMENTS LTD (FORMERLY JINDAL STRIPS LIMITED) | 274518 | 7.25 | - | - | - |
| 4 | STAINLESS INVESTMENTS LIMITED | 16500 | 0.44 | - | - | - |
| 5 | JINDAL EQUIPMENT & LEASING CONSULTANCY SERVICES LTD. | 20500 | 0.54 | - | - | - |
| 6 | MANSAROVER INVESTMENTS LTD. | 10500 | 0.28 | - | - | - |
| 7 | SUN INVESTMENTS PRIVATE LIMITED | 16500 | 0.44 | - | - | - |
| 8 | NALWA INVESTMENTS LIMITED | 238771 | 6.30 | - | - | - |
| 9 | COLORADO TRADING COMPANY LIMITED | 15093 | 0.40 | - | - | - |
| 10 | COLORADO TRADING COMPANY LIMITED | 229832 | 6.07 | - | - | - |
| 11 | ABHINANDAN INVETMENTS LIMITED | 11000 | 0.29 | - | - | - |
| 12 | PRITHIRAJ JINDAL | 14400 | 0.38 | - | - | - |
| 13 | RATAN JINDAL | 4000 | 0.11 | - | - | - |
| 14 | SAJJAN JINDAL | 6200 | 0.16 | - | - | - |
| 15 | DEEPIKA JINDAL | 6000 | 0.16 | - | - | - |
| 16 | SMINU JINDAL | 2100 | 0.06 | - | - | - |
| 17 | NAVEEN JINDAL & SONS (HUF) | 2460 | 0.06 | - | - | - |
| 18 | PRITHIRAJ JINDAL & SONS (HUF) | 2460 | 0.06 | - | - | - |
| 19 | R.K. JINDAL & SONS (HUF) | 2460 | 0.06 | - | - | - |
| 20 | S.K. JINDAL & SONS (HUF) | 2460 | 0.06 | - | - | - |
| 21 | SAVITRI DEVI JINDAL | 2460 | 0.06 | - | - | - |
| TOTAL | | 2358528 | 62.30 | - | - | - |

(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|--|------------------|--|
| 1 | QUANTUM SECURITIES PRIVATE LIMITED | 471943 | 12.47 |
| 2 | NATIONAL INSURANCE COMPANY LIMITED | 82700 | 2.18 |
| 3 | ASSURED FIN-CAP PRIVATE LIMITED | 76165 | 2.01 |
| 4 | THE ORIENTAL INSURANCE COMPANY LIMITED | 42380 | 1.12 |
| TOTAL | | 673188 | 17.78 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of Shareholders (Promoters/Public) | Number of locked-in shares | Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-------------------------|---|----------------------------|--|
| 1 | | | | |
| TOTAL | | | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | | | | |
| TOTAL | | | NIL | NIL |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1 | | | | |
| TOTAL | | | NIL | NIL |