

**(I)(a) Statement showing Shareholding Pattern**

**Name of the Company : Shalimar Paints Limited**

**Scrip Code, Name of the scrip, class of security : SHALPAINTS**

**As on Date : 31-Dec-2012**

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	18928100		

**(I)(a) Statement showing Shareholding Pattern**

Sr. no.	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of	As a percentage of	Number of shares	As a percentage
(I)	(II)	(III)	(IV)					

				(V)	(A+B) <sup>1</sup> (VI)	(A+B+C) (VII)	(VIII)	(IX) = (VIII) / (IV) * 100
<b>(A) Promoter and Promoter Group<sup>2</sup></b>								
<b>(1) Indian</b>								
(a) Individuals/Hindu Undivided Family	10	235500		235500	1.24	1.24	0	0.00
(b) Central Government/State Government(s)	0	0		0	0.00	0.00	0	0
(c) Bodies Corporate	9	5666070		5666070	29.93	29.93	0	0.00
(d) Financial Institutions/Banks	0	0		0	0.00	0.00	0	0
(e) Any Other (Total)	0	0		0	0.00	0.00	0	0
<b>Sub-Total (A)(1)</b>	<b>19</b>	<b>5901570</b>		<b>5901570</b>	<b>31.18</b>	<b>31.18</b>	<b>0</b>	<b>0.00</b>
<b>(2) Foreign</b>								
(a) Individuals (Non-Resident Individuals/Foreign Individuals)	1	60000		60000	0.32	0.32	0	0.00
(b) Bodies Corporate	1	5841570		5841570	30.86	30.86	0	0.00
(c) Institutions	0	0		0	0.00	0.00	0	0.00
(d) Qualified Foreign Investor	0	0		0	0.00	0.00	0	0.00
(e) Any Other (Total)	0	0		0	0.00	0.00	0	0.00
<b>Sub-Total (A)(2)</b>	<b>2</b>	<b>5901570</b>		<b>5901570</b>	<b>31.18</b>	<b>31.18</b>	<b>0</b>	<b>0.00</b>
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>21</b>	<b>11803140</b>		<b>11803140</b>	<b>62.36</b>	<b>62.36</b>	<b>0</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>								
<b>(1)</b>	<b>Institutions</b>								
(a)	Mutual Funds/UTI	0	0	0	0.00	0.00	N.A.	N.A.	
(b)	Financial Institutions/Banks	1	250	0	0.00	0.00	N.A.	N.A.	
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e)	Insurance Companies	1	332750	332750	1.76	1.76	N.A.	N.A.	
(f)	Foreign Institutional Investors	1	3010	3010	0.02	0.02	N.A.	N.A.	
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i)	Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.	
	<b>Sub-Total (B)(1)</b>	3	336010	335760	1.78	1.78	N.A.	N.A.	
<b>(2)</b>	<b>Non-institutions</b>								
(a)	Bodies Corporate	321	3080827	3064247	16.28	16.28	N.A.	N.A.	
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	5682	2901449	2280169	15.33	15.33	N.A.	N.A.	
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	3	518130	518130	2.74	2.74	N.A.	N.A.	

(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.
(d)	Any Other (Total)	71	288544	288134	1.52	1.52	N.A.	N.A.
(d1)	nNON RESIDENT INDIVIDUAL	71	288544	288134	1.52	1.52	N.A.	N.A.
	<b>Sub-Total (B)(2)</b>	6077	6788950	6150680	35.87	35.87	N.A.	N.A.
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	6080	7124960	6486440	37.64	37.64	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	6101	18928100	18289580	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.
C1	Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.
C2	Public	0	0	0	N.A.	0.00	N.A.	N.A.
	<b>GRAND TOTAL (A)+(B)+(C)</b>	6101	18928100	18289580	N.A.	100.00	0	0.00

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.